MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OF
TRINITY RIVER VISION AUTHORITY ("TRVA")
HELD ON THE 6th DAY OF FEBRUARY, 2019 AT 2:00 PM

The call of the roll disclosed the presence of the Directors as follows:

Present
G.K. Maenius
David Cooke
Bob Riley
Jim Oliver

Also in attendance were: J. D. Granger, Sandy Newby, Shanna Cate, Woody Fossard, Jenna Brummett, Kailey Brown, Stacy Beeson, Matt Oliver, Meagan Cowan and Debra Witherspoon of TRVA; David Owen, Jennifer Mitchel, Kelly Halcom, April Sewell, Max Baker and Randall Cocke of the Tarrant Regional Water District; Doug Rademaker and Katherine Beck of the City of Fort Worth ("COFW"); Lee Christie and Ethel Steele of Pope, Hardwicke, Christie, Schell, Kelly & Taplett, L.L.P.; John Schultz of Trinity River Communications-Joint Venture; Christine Jacoby of Freese and Nichols; Carl DeZee of Kimley-Horn and Associates, Inc.; Rosa Navejar of The Rios Group; Val Lopez, Greg Cedillo, Loyl Bussell and Shawna Russell of Texas Department of Transportation ("TxDOT"); Maegan South and Kandice Boutté of Tarrant County; Luke Ranker of Fort Worth Star-Telegram; Marice Richter of Fort Worth Business Press; Maria Gallegos of Carlos Flores’ office; Gary Moates; Travis James and Jon Hockenyoos of TXP, Inc.; Reem Samra of Deloitte & Touche LLP; and Marty Leonard.

I. Call to Order

President Maenius convened the meeting at 2:07 P.M. with the assurance that a quorum was present and all requirements of the Texas Open Meetings Act had been met.

II. Public Comment

No public comment.
III. Texas Department of Transportation Bridge Update

On behalf of the City of Fort Worth ("COFW"), Doug Rademaker, P.E. (COFW, TRV Bridges Project Manager) reported that significant progress has been made on the bridges. He showed a video of the Henderson Street bridge progress. He also reported that all of the false work is in place to the west of the White Settlement Road bridge, the steel is being put in place and the next concrete pour is scheduled February 23, 2019. Also, Mr. Rademaker advised the Board that piers 2R and 2L of the North Main Street bridge have been poured and work continues on the superstructure false work. Finally, Mr. Rademaker noted that North Main Street piers 3R and 3L are scheduled to be poured February 21, 2019.

Next, Loyl C. Bussell, P.E. (Fort Worth District Engineer, TxDOT) reported to the Board that TxDOT is evaluating the schedule, phases of work and opportunities for efficiencies for the bridge construction. Mr. Bussell noted that the contractor’s schedule was under review by TxDOT. He hopes to have that review completed in time to report to the TRVA Board of Directors at the March meeting.

IV. Action Items

A1.

On a motion made by Director Oliver, and seconded by Director Riley, the Directors voted unanimously to approve the minutes of the meeting held on December 5, 2018.

A2.

On a motion made by Director Oliver, and seconded by Director Cooke, the Directors voted to approve the minutes of the meeting held on January 10, 2019. Director Riley abstained from the vote.
A3.

Reem Samra (Deloitte & Touche LLP) provided an overview of the results of the Audit Report.

With the recommendation of Sandy Newby (TRVA, Chief Financial Officer), Director Oliver made a motion to receive and file the TRVA Annual Financial Report for the Year Ended September 30, 2018. The motion was seconded by Director Cooke and the vote in favor was unanimous. The TRVA Annual Financial Report for the Year Ended September 30, 2018 is attached hereto as Exhibit “A”.

A4.

Travis James (TXP, Inc., Vice President) provided an overview of the 2018 updated forecast for TIF 9.

With the recommendation of Ms. Newby, Director Oliver made a motion to receive and file the TXP TIF Analysis Report. The motion was seconded by Director Cooke and the vote in favor was unanimous. The TXP TIF Analysis Report is attached hereto as Exhibit “B”.

A.5

With the recommendation of Ms. Newby, Director Oliver made a motion to receive and file the TRV Finance Report. The motion was seconded by Director Riley and the vote in favor was unanimous. The TRV Finance Report is attached hereto as Exhibit “C”.

A.6

With the recommendation of Ms. Newby, Director Oliver made a motion to receive and file the TRV Central City Finance Report. The motion was seconded by Director Riley and the vote in favor was unanimous. The TRV Central City Finance Report is attached hereto as Exhibit “D”.
With the recommendation of Rosa Navejar (Chair, Fair Contracting Committee), Director Oliver made a motion to receive and file the Quarterly Fair Contracting Reports, with a substitute page. The motion was seconded by Director Cooke and the vote in favor was unanimous.

The Board recessed for a break from 3:17 p.m. to 3:26 p.m.

G.K. Maenius (TRVA, President of Board of Directors) provided an update on the Comprehensive Programmatic Review of the Trinity River Vision-Central City Flood Control Project. He reported that the Request for Proposal ("RFP") was released, a number of attendees attended the pre-bid meeting, and one response to the RFP was received. President Maenius also reported that meetings will be held with staff and counsel to determine what information from the RFP may be released to the public. He further reported that a working group sub-committee of TRVA will be assembled to review the RFP response with the vendor.

V. Discussion Items

D1.

TRV Gateway Park / Panther Island Flood Control Project

Matt Oliver (TRVA, Communication Director) provided an update on Flood Control Project recent news and outreach. He provided a recap of the 2018 outreach efforts, reporting that 65 project overview presentations were given to neighborhood associations, conventions and groups and more than 45 community outreach events were attended, including many contracting outreach events. Mr. Oliver also noted that 2,600 individuals visited the education center. He noted that these visits included individuals walking in to ask a specific question as well as larger classes, such as, Northwest High School and Texas A&M Law School. Next, he informed the Board that Texas Contractor Magazine recently published an article highlighting the Tarleton State
University and University of Texas at Arlington student tours of the North Main Street, Henderson Street and White Settlement Road bridge construction. Last, Mr. Oliver noted that students from I.M. Terrell STEM Academy are scheduled to tour the Panther Island bridges in two (2) weeks.

D2.

Panther Island Development and Initiatives

Shanna Cate (TRVA, Programming and Development Director) provided a Panther Island Pavilion 2018 recap noting the diversity of culture and events in the 2018 schedule. Next, Ms. Cate showed the Board a video of the Oktoberfest event and reported that the event drew 15,500 attendees, which was slightly down from 2017 due to rain. She also noted that this was the first year corporate tables were available for purchase at Oktoberfest and 23 tables were sold. Ms. Cate also provided a recap of the 2018-2019 Panther Island Ice event and reported that 21 schools were hosted, totaling 1,690 Fort Worth ISD students. She also showed the Board a video of “A Navidad on Ice” sponsored by Frost Bank and a CBS11 Salvation Army after school program video. Last, she noted that Panther Island Ice had 19,508 admissions for this season and she thanked the sponsors.

Bob Riley (Committee Chair) provided a Panther Island Development Committee update and reported that the Committee discussed an update to the design standards and guidelines, in particular the building heights, canal standards, materials, water quality and stormwater requirements. He further reported that a property owner requested a variance for an expanded parking lot on Samuels Avenue. He advised the Board that the committee reviewed and supported the variance with a few requested modifications to the plans. The requested variance will proceed to the Urban Design Commission for formal approval.
D3.

The next TRVA Board of Directors meeting was tentatively scheduled for March 6, 2019 pending confirmation of a quorum.

VII. Adjourn

There being no further business before the Board of Directors, the meeting was adjourned at 3:57 P.M.

President

Secretary
TRINITY RIVER VISION AUTHORITY

STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE—GENERAL FUND
FOR THE MONTH ENDED DECEMBER 31, 2018

<table>
<thead>
<tr>
<th>PROJECT REVENUES</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Project contributions</td>
<td>$384,360</td>
</tr>
<tr>
<td>Investment and other income</td>
<td>9,834</td>
</tr>
<tr>
<td>Total revenues</td>
<td>394,194</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>PROJECT EXPENDITURES</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Program management</td>
<td>353,345</td>
</tr>
<tr>
<td>Project development</td>
<td>31,015</td>
</tr>
<tr>
<td>Total expenditures</td>
<td>384,360</td>
</tr>
</tbody>
</table>

EXCESS OF REVENUES OVER EXPENDITURES/CHANGE IN FUND BALANCE 9,834

FUND BALANCE - Beginning of year 117,662

FUND BALANCE - End of month as of December 31, 2018 $127,496
TRINITY RIVER VISION AUTHORITY

STATEMENT OF REVENUES, EXPENSES, AND CHANGES IN
NET POSITION—ENTERPRISE FUND
FOR THE MONTH ENDED DECEMBER 31, 2018

<table>
<thead>
<tr>
<th>OPERATING REVENUES</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Recreation</td>
<td>$94,603</td>
</tr>
<tr>
<td>Other revenues</td>
<td>255</td>
</tr>
<tr>
<td><strong>Total revenues</strong></td>
<td>94,858</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>OPERATING EXPENSES</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Recreation</td>
<td>177,650</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td>177,650</td>
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</table>

<table>
<thead>
<tr>
<th>NET OPERATING LOSS</th>
<th>(82,792)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NET POSITION - Beginning of year</td>
<td>22,986</td>
</tr>
<tr>
<td><strong>NET POSITION - End of month as of December 31, 2018</strong></td>
<td>$ (59,806)</td>
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</tbody>
</table>
Program Management - Budget vs Actual FY 2019

<table>
<thead>
<tr>
<th>Expenditures</th>
<th>Year to Date Actuals December 2018</th>
<th>Budget FY 2019</th>
<th>Percent of Budget</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scheduler</td>
<td>$150,838</td>
<td>$769,930</td>
<td>19.59%</td>
</tr>
<tr>
<td>Engineering</td>
<td>$0</td>
<td>$100,000</td>
<td>0.00%</td>
</tr>
<tr>
<td>Additional Staff</td>
<td>$126,571</td>
<td>$552,973</td>
<td>22.89%</td>
</tr>
<tr>
<td>Consulting</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Planning Review Design Renderings and Schematics</td>
<td>$0</td>
<td>$40,000</td>
<td>0.00%</td>
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<tr>
<td>Financial Assistance</td>
<td>$0</td>
<td>$25,000</td>
<td>0.00%</td>
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<tr>
<td>Public Information Assistance</td>
<td>$342</td>
<td>$16,250</td>
<td>2.10%</td>
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<tr>
<td></td>
<td>$342</td>
<td>$81,250</td>
<td>0.42%</td>
</tr>
<tr>
<td>Building, Structure, Grounds</td>
<td>$0</td>
<td>$0</td>
<td>0.00%</td>
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<tr>
<td>Minority Contracting/Public Information</td>
<td>$20,000</td>
<td>$120,000</td>
<td>16.67%</td>
</tr>
<tr>
<td>Legal</td>
<td>$0</td>
<td>$100,000</td>
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<tr>
<td>Office Rental</td>
<td>$38,635</td>
<td>$154,368</td>
<td>25.03%</td>
</tr>
<tr>
<td>Community Education</td>
<td>$16,959</td>
<td>$235,650</td>
<td>7.20%</td>
</tr>
<tr>
<td>Bond Issuance Costs</td>
<td>$522,471</td>
<td>0</td>
<td>100%</td>
</tr>
<tr>
<td><strong>Total Expenditures</strong></td>
<td><strong>$875,816</strong></td>
<td><strong>$2,114,171</strong></td>
<td><strong>41.43%</strong></td>
</tr>
</tbody>
</table>
## CENTRAL CITY - Total Project Expenditures Local vs Federal Matching

<table>
<thead>
<tr>
<th>Project Cost Categories</th>
<th>2017 Estimate</th>
<th>Project Inception through December 31, 2018</th>
<th>Variance</th>
</tr>
</thead>
<tbody>
<tr>
<td>LAND PURCHASE</td>
<td>$103,521,552</td>
<td>$83,366,079</td>
<td>$15,155,473</td>
</tr>
<tr>
<td>RELOCATION</td>
<td>$59,790,856</td>
<td>$53,125,560</td>
<td>$6,665,296</td>
</tr>
<tr>
<td>DEMOLITION</td>
<td>$15,802,874</td>
<td>$5,766,355</td>
<td>$9,036,519</td>
</tr>
<tr>
<td>ENVIRONMENTAL</td>
<td>$38,098,850</td>
<td>$33,120,699</td>
<td>$4,978,151</td>
</tr>
<tr>
<td>SANITARY SEWER AND WATER SYSTEMS</td>
<td>$93,347,037</td>
<td>$19,296,996</td>
<td>$74,050,041</td>
</tr>
<tr>
<td>FRANCHISE UTILITIES</td>
<td>$20,169,474</td>
<td>$10,215,814</td>
<td>$9,953,660</td>
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<tr>
<td>STORM DRAINAGE SYSTEM</td>
<td>$37,976,756</td>
<td>$4,338,598</td>
<td>$33,638,158</td>
</tr>
<tr>
<td>PED-PRELIMINARY DESIGN</td>
<td>$18,225,972</td>
<td>$18,225,972</td>
<td>$0</td>
</tr>
<tr>
<td>PROGRAM MANAGEMENT</td>
<td>$30,297,476</td>
<td>$18,158,452</td>
<td>$12,139,024</td>
</tr>
<tr>
<td>BYPASS CHANNEL - LOCAL SHARE</td>
<td>$21,834,669</td>
<td>$3,481,759</td>
<td>$18,352,910</td>
</tr>
<tr>
<td>LOCAL STREET MODIFICATIONS</td>
<td>$5,521,441</td>
<td>$3,330,791</td>
<td>$2,190,650</td>
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<tr>
<td>BRIDGE COSTS Local Share</td>
<td>$33,973,387</td>
<td>$34,081,017</td>
<td>$(107,630)</td>
</tr>
<tr>
<td>MARINE CREEK LOCK/STOCKYARDS CONNECTION</td>
<td>$10,245,376</td>
<td>$—</td>
<td>$10,245,376</td>
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<tr>
<td>GATEWAY PARK RECREATION IMPROVEMENTS</td>
<td>$6,668,614</td>
<td>$—</td>
<td>$6,668,614</td>
</tr>
<tr>
<td>CASH MATCH</td>
<td>$50,900,362</td>
<td>$31,647,074</td>
<td>$19,253,288</td>
</tr>
<tr>
<td>CONTINGENCY</td>
<td>$36,408,910</td>
<td>$—</td>
<td>$36,408,910</td>
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<tr>
<td><strong>TOTAL LOCAL</strong></td>
<td>$582,873,606</td>
<td>$324,155,166</td>
<td>$258,718,440</td>
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<tr>
<td><strong>FEDERAL MATCHING</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>PED-PRELIMINARY DESIGN</td>
<td>$7,372,888</td>
<td>$7,372,888</td>
<td>$0</td>
</tr>
<tr>
<td>GATEWAY - OXBOY VALLEY STORAGE</td>
<td>$53,802,333</td>
<td>$26,282,904</td>
<td>$27,519,429</td>
</tr>
<tr>
<td>GATEWAY - OXBOY ECOSYSTEM</td>
<td>$37,893,802</td>
<td>$53,893,802</td>
<td>$16,999,005</td>
</tr>
<tr>
<td>SAMUEL AVENUE VALLEY STORAGE</td>
<td>$8,754,726</td>
<td>$8,690,128</td>
<td>$64,608</td>
</tr>
<tr>
<td>HAM BRANCH VALLEY STORAGE</td>
<td>$4,873,830</td>
<td>$2,533,536</td>
<td>$2,340,294</td>
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<tr>
<td>STORM WATER PUMP STATION</td>
<td>$10,684,264</td>
<td>$—</td>
<td>$10,684,264</td>
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<tr>
<td>BYPASS CHANNEL - SOUTH</td>
<td>$93,756,128</td>
<td>$9,367,370</td>
<td>$84,388,758</td>
</tr>
<tr>
<td>BYPASS CHANNEL - NORTH</td>
<td>$66,466,569</td>
<td>$10,084,700</td>
<td>$56,381,869</td>
</tr>
<tr>
<td>MAIN STREET PEDESTRIAN BRIDGE</td>
<td>$7,827,313</td>
<td>$—</td>
<td>$7,827,313</td>
</tr>
<tr>
<td>TRINITY PEDESTRIAN BRIDGE</td>
<td>$7,786,916</td>
<td>$—</td>
<td>$7,786,916</td>
</tr>
<tr>
<td>ROCKWOOD PARK VALLEY STORAGE</td>
<td>$13,274,288</td>
<td>$723,046</td>
<td>$12,551,242</td>
</tr>
<tr>
<td>ROCKWOOD PARK ECOSYSTEM</td>
<td>$657,948</td>
<td>$—</td>
<td>$657,948</td>
</tr>
<tr>
<td>UNIVERSITY DRIVE VALLEY STORAGE</td>
<td>$8,591,009</td>
<td>$340,659</td>
<td>$8,250,950</td>
</tr>
<tr>
<td>TRWD GATE</td>
<td>$34,292,995</td>
<td>$327,595</td>
<td>$33,965,400</td>
</tr>
<tr>
<td>CLEAR FORK GATE</td>
<td>$29,351,787</td>
<td>$335,275</td>
<td>$29,016,512</td>
</tr>
<tr>
<td>TRINITY POINT GATE</td>
<td>$25,056,717</td>
<td>$—</td>
<td>$25,056,717</td>
</tr>
<tr>
<td>SAMUELS AVE DAM</td>
<td>$65,679,054</td>
<td>$—</td>
<td>$65,679,054</td>
</tr>
<tr>
<td>MARINE CREEK DAM</td>
<td>$14,330,053</td>
<td>$—</td>
<td>$14,330,053</td>
</tr>
<tr>
<td>MARINE CREEK CHANNEL EXPANSION</td>
<td>$5,519,836</td>
<td>$—</td>
<td>$5,519,836</td>
</tr>
<tr>
<td>WEST FORK PEDESTRIAN BRIDGE</td>
<td>$2,858,715</td>
<td>$—</td>
<td>$2,858,715</td>
</tr>
<tr>
<td>INTERIOR - VALLEY STORAGE</td>
<td>$28,570,079</td>
<td>$—</td>
<td>$28,570,079</td>
</tr>
<tr>
<td>PROGRAM MANAGEMENT</td>
<td>$1,139,538</td>
<td>$1,139,538</td>
<td>$0</td>
</tr>
<tr>
<td>RIVERSIDE PARK VALLEY STORAGE</td>
<td>$6,325,299</td>
<td>$5,572,499</td>
<td>$752,800</td>
</tr>
<tr>
<td>RIVERSIDE PARK RECREATION</td>
<td>$524,336</td>
<td>$—</td>
<td>$524,336</td>
</tr>
<tr>
<td>Less LOCAL CASH MATCH</td>
<td>$(45,900,363)</td>
<td>$(31,647,074)</td>
<td>$(14,253,289)</td>
</tr>
<tr>
<td>HENDERSON STREET BRIDGE</td>
<td>$17,598,353</td>
<td>$4,945,508</td>
<td>$12,653,845</td>
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<tr>
<td>WHITE SETTLEMENT BRIDGE</td>
<td>$17,792,487</td>
<td>$4,054,874</td>
<td>$13,737,613</td>
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<tr>
<td>MAIN STREET BRIDGE</td>
<td>$11,414,779</td>
<td>$2,864,395</td>
<td>$8,550,384</td>
</tr>
<tr>
<td>CONTINGENCY</td>
<td>$49,494,138</td>
<td>$—</td>
<td>$49,494,138</td>
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<tr>
<td><strong>TOTAL FEDERAL MATCHING</strong></td>
<td>$585,426,817</td>
<td>$52,986,841</td>
<td>$522,439,976</td>
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<tr>
<td><strong>TOTAL PROJECT COSTS</strong></td>
<td>$1,168,610,423</td>
<td>$387,142,007</td>
<td>$781,468,416</td>
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</tbody>
</table>

100% Complete
## CENTRAL CITY - FY19 Project Expenditures Local

<table>
<thead>
<tr>
<th>Project Cost Categories</th>
<th>2017 Estimate</th>
<th>FY19 Budget</th>
<th>FY19 Actuals as of 12/31/18</th>
<th>Budget vs Actuals as of 12/31/18</th>
</tr>
</thead>
<tbody>
<tr>
<td>LOCAL PROJECT COST CATEGORIES</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>LAND PURCHASE</td>
<td>$ 103,521,552</td>
<td>$ 13,823,372</td>
<td>$ 1,301,284</td>
<td>$ 12,522,088</td>
</tr>
<tr>
<td>RELOCATION</td>
<td>$ 59,790,856</td>
<td>$ 2,086,239</td>
<td>$ 16,657</td>
<td>$ 2,069,582</td>
</tr>
<tr>
<td>DEMOLITION</td>
<td>$ 15,802,874</td>
<td>$ 1,258,129</td>
<td>$ 2,222</td>
<td>$ 1,255,907</td>
</tr>
<tr>
<td>ENVIRONMENTAL</td>
<td>$ 38,098,850</td>
<td>$ 2,599,398</td>
<td>$ 13,861</td>
<td>$ 2,585,537</td>
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<tr>
<td>SANITARY SEWER AND WATER SYSTEMS</td>
<td>$ 93,347,037</td>
<td>$ 2,302,545</td>
<td>$ 25,676</td>
<td>$ 2,276,669</td>
</tr>
<tr>
<td>FRANCHISE UTILITIES</td>
<td>$ 20,169,474</td>
<td>$ 2,433,023</td>
<td>$</td>
<td>$ 2,433,023</td>
</tr>
<tr>
<td>STORM DRAINAGE SYSTEM</td>
<td>$ 37,976,756</td>
<td>$ 2,638,281</td>
<td>$ 12,222</td>
<td>$ 2,626,059</td>
</tr>
<tr>
<td>Subtotal - LERRDs</td>
<td>$ 368,707,399</td>
<td>$ 27,141,087</td>
<td>$ 1,371,922</td>
<td>$ 25,769,165</td>
</tr>
<tr>
<td>PED-PRELIMINARY DESIGN</td>
<td>$ 18,225,972</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>PROGRAM MANAGEMENT</td>
<td>$ 30,297,476</td>
<td>$ 2,114,171</td>
<td>$ 875,816</td>
<td>$ 1,238,355</td>
</tr>
<tr>
<td>BYPASS CHANNEL - LOCAL SHARE</td>
<td>$ 21,834,669</td>
<td>$ 3,466,755</td>
<td>$</td>
<td>$ 3,466,755</td>
</tr>
<tr>
<td>LOCAL STREET MODIFICATIONS</td>
<td>$ 5,521,441</td>
<td>$ 23,130</td>
<td>$ 2,000</td>
<td>$ 21,130</td>
</tr>
<tr>
<td>BRIDGE COSTS Local Share</td>
<td>$ 33,973,387</td>
<td>$ 162,884</td>
<td>$ 2,012</td>
<td>$ 160,872</td>
</tr>
<tr>
<td>MARINE CREEK LOCK/STOCKYARDS CONNECTION</td>
<td>$ 10,245,376</td>
<td>$</td>
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<tr>
<td>GATEWAY PARK RECREATION IMPROVEMENTS</td>
<td>$ 6,668,614</td>
<td>$</td>
<td>$</td>
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<tr>
<td>CASH MATCH</td>
<td>$ 50,000,362</td>
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<tr>
<td>Subtotal - Other Local</td>
<td>$ 177,667,297</td>
<td>$ 5,766,940</td>
<td>$ 879,828</td>
<td>$ 4,887,112</td>
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<td>Contingency</td>
<td>$ 36,408,910</td>
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<tr>
<td>TOTAL LOCAL COSTS</td>
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<td>$ 32,908,027</td>
<td>$ 2,253,750</td>
<td>$ 30,656,277</td>
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100% Complete
<table>
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<tr>
<th>Project Cost Categories</th>
<th>FY19 Actuals as of 12/31/18</th>
<th>TRWD</th>
<th>TRVA</th>
<th>City of Fort Worth</th>
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<tr>
<td>LOCAL PROJECT COST CATEGORIES</td>
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<td>LAND PURCHASE</td>
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<td>$1,301,284</td>
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<td>RELOCATION</td>
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<td>$16,657</td>
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<td>DEMOLITION</td>
<td>$2,222</td>
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<td>ENVIRONMENTAL</td>
<td>$13,861</td>
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<td>SANITARY SEWER AND WATER SYSTEMS</td>
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<td>FRANCHISE UTILITIES</td>
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<td>STORM DRAINAGE SYSTEM</td>
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<td><strong>Subtotal - LERPDs</strong></td>
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<td>$37,898</td>
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<td>PED-PRELIMINARY DESIGN</td>
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<td>$522,471</td>
<td>$353,345</td>
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<tr>
<td>PROGRAM MANAGEMENT</td>
<td>$2,000</td>
<td>$2,000</td>
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<tr>
<td>BYPASS CHANNEL - LOCAL SHARE</td>
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<tr>
<td>LOCAL STREET MODIFICATIONS</td>
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<td>BRIDGE COSTS Local Share</td>
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<td>MARINE CREEK LOCK/STOCKYARDS CONNECTION</td>
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<td>$2,012</td>
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<tr>
<td>GATEWAY PARK RECREATION IMPROVEMENTS</td>
<td>$2,012</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>CASH MATCH</td>
<td>$2,012</td>
<td>$2,012</td>
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<td></td>
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<tr>
<td><strong>Subtotal - Other Local</strong></td>
<td>$879,828</td>
<td>$522,471</td>
<td>$353,345</td>
<td>$4,012</td>
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<tr>
<td>Contingency</td>
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<tr>
<td><strong>TOTAL LOCAL COSTS</strong></td>
<td>$2,251,750</td>
<td>$1,825,480</td>
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<td>$41,910</td>
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100% Complete
# Recap of TIF Expense and Loan

<table>
<thead>
<tr>
<th></th>
<th>FY2012 and Prior</th>
<th>FY2013</th>
<th>FY2014</th>
<th>FY2015</th>
<th>FY2016</th>
<th>FY2017</th>
<th>FY2018</th>
<th>FY2019</th>
<th>Inception to Date</th>
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<tbody>
<tr>
<td>TIF Expenses</td>
<td>33,249,261</td>
<td>31,068,064</td>
<td>44,214,177</td>
<td>35,610,612</td>
<td>31,949,634</td>
<td>20,634,392</td>
<td>19,097,682</td>
<td>2,213,852</td>
<td>218,037,674</td>
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<tr>
<td>Less TIF Payments</td>
<td>(10,575,397)</td>
<td>(2,808,584)</td>
<td>(3,147,798)</td>
<td>(3,261,606)</td>
<td>(2,402,969)</td>
<td>(3,137,495)</td>
<td>(3,836,461)</td>
<td>—</td>
<td>(29,170,310)</td>
</tr>
<tr>
<td>Net Outstanding Loan</td>
<td>22,673,864</td>
<td>28,259,480</td>
<td>41,066,379</td>
<td>32,349,006</td>
<td>29,546,665</td>
<td>17,496,897</td>
<td>15,261,221</td>
<td>2,213,852</td>
<td>188,867,364</td>
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# TIF Collections Summary (9 & 9A) - As of 12/31/18

## TIF Collections

<table>
<thead>
<tr>
<th>****</th>
<th>TXP Estimate</th>
<th>Actual TIF Kept by Project (80%)</th>
<th>Variance</th>
<th>Paid out by TIF</th>
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<tbody>
<tr>
<td>2005</td>
<td>$416,832</td>
<td>$420,721</td>
<td>$3,889</td>
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<tr>
<td>2006</td>
<td>$484,648</td>
<td>$468,011</td>
<td>$166,673</td>
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<tr>
<td>2007</td>
<td>$584,509</td>
<td>$848,054</td>
<td>$263,545</td>
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<tr>
<td>2008</td>
<td>$1,054,085</td>
<td>$1,118,241</td>
<td>$64,156</td>
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<tr>
<td>2009</td>
<td>$1,134,660</td>
<td>$1,461,679</td>
<td>$327,019</td>
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<tr>
<td>2010</td>
<td>$1,463,291</td>
<td>$1,653,598</td>
<td>$190,307</td>
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</tr>
<tr>
<td>2011</td>
<td>$2,087,427</td>
<td>$2,074,666</td>
<td>($12,761)</td>
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</tr>
<tr>
<td>2012</td>
<td>$1,769,003</td>
<td>$2,256,194</td>
<td>$487,191</td>
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<tr>
<td>2013</td>
<td>$1,740,967</td>
<td>$2,789,795</td>
<td>$1,048,828</td>
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<td>$1,778,320</td>
<td>$3,131,987</td>
<td>$1,353,667</td>
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<tr>
<td>2015</td>
<td>$2,212,850</td>
<td>$3,260,002</td>
<td>$1,047,142</td>
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<tr>
<td>2016</td>
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<td>$2,902,568</td>
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<tr>
<td>2017</td>
<td>$3,478,517</td>
<td>$3,190,701</td>
<td>($287,816)</td>
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<tr>
<td>2018</td>
<td>$4,117,757</td>
<td>$3,807,246</td>
<td>($310,511)</td>
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<tr>
<td>2019***</td>
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<td>$4,136,650</td>
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<tr>
<td><strong>Subtotal</strong></td>
<td></td>
<td>$29,404,369</td>
<td>$28,883,863</td>
<td>($520,506)</td>
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</table>

## Collection Year

<table>
<thead>
<tr>
<th>****</th>
<th>COFW County</th>
<th>Hospital</th>
<th>TCC</th>
<th>TRWD</th>
<th>Fort Worth ISD</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>2005</td>
<td>$278,056</td>
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<td>$6,427</td>
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<tr>
<td>2007</td>
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<td>2008</td>
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<td>2009</td>
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<td>2012</td>
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<td>2016</td>
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<td>2017</td>
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<td>2018</td>
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<td>$5,125,571</td>
<td>$3,530,861</td>
<td>$488,797</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>****</th>
<th>COFW County***</th>
<th>Hospital***</th>
<th>TCC</th>
<th>TRWD</th>
<th>Fort Worth ISD</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2005</td>
<td>$69,514</td>
<td>$228,438</td>
<td>$94,550</td>
<td>$11,197</td>
<td>$1,607</td>
<td>$665,957</td>
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<td>$35,893</td>
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<td>$1,049,406</td>
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<td>2008</td>
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<td>$39,158</td>
<td>$38,003</td>
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</tr>
</tbody>
</table>

*Based on year money was received*

*** County and Hospital based on actuals collected (Hospital from 2007 forward; prior to 2007 Hospital kept 100%)

**** 2019 billings have not been received.